

How did you hear about ACCION USA? Partner ID# 232 \_\_\_\_\_

Name of Loan Consultant: ACD Financial Services

Phone Number: 678-868-1885

Email: acd@acdfinancial.com

**Fax Application to: (305) 548-3348**

## I. PERSONAL INFORMATION

Name	Email Address
Address (Street, Apt. #)	City, State, Zip
Home Phone	Cell Phone
Social Security Number	Date of Birth (Month/Day/Year)
How long have you lived at your current residence?	Years                  Months
How many people live in your household?	
Do you own or rent your home?	<input type="checkbox"/> Rent <input type="checkbox"/> Own
If you own, do you have a fixed or variable/adjustable interest rate?	<input type="checkbox"/> Fixed <input type="checkbox"/> Variable/Adjustable
Do you have another source of personal income ( social security, child support)? (Use worksheet on back if needed)	<input type="checkbox"/> Yes (Amount _____) <input type="checkbox"/> No
Do you have a second job?	<input type="checkbox"/> Yes <input type="checkbox"/> No
What are your total monthly personal expenses? (Use worksheet on back if needed)	\$
What is the current balance in your personal checking account?	\$

## II. INCOME

Name of Employer	Your Position
Work Phone Number	Work Fax
Address (Street, Unit #)	City, State, Zip Code
How many hours a week do you work?	# of hours weekly _____
How long have you worked at your current employer?	Years _____ Months _____
<b>IF YOU HAVE A SECOND JOB</b>	
Name of Employer	Your Position
Phone Number	Fax Number

## III. LOAN REQUEST

Total Loan Amount Requested - Please Itemize	\$
Please specify use of loan funds	
What is your desired monthly payment?	\$
Are you late on any of your utility bills?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you been late on your auto or mortgage in the past 12 months?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you ever declared bankruptcy?	<input type="checkbox"/> Yes Date _____ <input type="checkbox"/> No
Have you ever been in foreclosure?	<input type="checkbox"/> Yes Date _____ <input type="checkbox"/> No
Do you have any credit cards currently past due?	<input type="checkbox"/> Yes Amount _____ <input type="checkbox"/> No
Do you have any other accounts, new or old, that are past due?	<input type="checkbox"/> Yes <input type="checkbox"/> No
If requested, would you be able to provide a cosigner?	<input type="checkbox"/> Yes <input type="checkbox"/> No

**AUTHORIZATION FOR VERIFICATION OF INFORMATION - PLEASE READ CAREFULLY BEFORE SIGNING APPLICATION:**

I attest that, to the best of my knowledge, all information on this application is true and correct. I authorize ACCION USA (AUSA) to obtain consumer and/or commercial credit reports, now or in the future, and to exchange this information about credit experience internally and/or with other creditors, as authorized by law. I also understand that this Application will serve as the first step of my loan application process with AUSA and authorize AUSA to investigate and verify all of the above information and any additional information that may be requested. I also understand that any and all information provided to AUSA, including any credit report(s), may be used by AUSA to approve or decline my request and that AUSA will keep this application whether or not I receive a loan.

**Applicant Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

This worksheet can help you calculate totals for the personal income and expenses and business expenses questions on the loan application. It is not a mandatory part of the application.

## MONTHLY PERSONAL INCOME & EXPENSES

<b>Monthly Income Sources</b>	
Borrower's Wages - Other Jobs	
Spouse/Other Household Income	
Social Security	
Public Assistance	
Disability	
Alimony/Child Support	
Other Income	
<b>Total Personal Income</b>	
<b>Monthly Expenses</b>	
Utilities - Gas, Electric, Heat, Water	
Medical and Health Expenses	
Insurance - Life, Health, Property	
Auto: Gas, Repairs, Insurance	
Rent	
Taxes	
Other	
Education / Books/ Supplies	
Childcare	
Cable TV / Entertainment	
Alimony/Child Support	
Money Sent to Relatives	
Mortgage	
Total Auto / Equipment Lease Payments	
Total Loan Payments	
Total Personal Credit Card Payments	
<b>Total Personal Expenses</b>	